

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

28/02/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Medicine	
Date Submitted	02/03/2021	<u>.</u>

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>2552</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	US\$0.001	US\$2,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	2,000,000,000	US\$0.001	US\$2,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

## 2. Preference Shares

Stock code : _	ock code : <u>N/A</u> Descripti		ion :	N/A	Α
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month _			
Increase/(decreas	ie)	_			
Balance at close c	of the mon	th			

# 3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descriptior		ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ig month		. <u> </u>	
Increase/(decreas	e)	_		-	
Balance at close c	of the mon	th			

Total authorised share capital at the end of the month (State currency):

US\$2,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,054,893,800		. <u> </u>	<u> </u>
Increase/ (decrease) during the month				<u> </u>
Balance at close of the month	1,054,893,800		. <u> </u>	<u> </u>

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ľ	Movement duri	na the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Post-IPO Share						
Option Scheme						
(approved on						
26/08/2018 and						
effective on						
14/09/2018)						
14/03/2010)						
	N 111	N III	07.000		N 111	N 111
Ordinary shares	NIL	NIL	97,908	NIL	NIL	NIL
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
<u>.</u>						
shares						
(Note 1)		<b>-</b> .				
		lota	IA. (Ordina		NIL	
			(Preferenc		NIL	
			(Ot	her class)	NIL	
Total funds raised d	luring the mo	nth from exerc	ise			
of options (State cu	rrency)			NIL		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece moi	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
					·		
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1)</pre>							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>2. N/A</u>							
( / / ) Stock code (if listed)							
Class of shares							
iccurchla (Nota 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A		)					
( / / ) Stock code (if listed) Class of shares							
iccurchic (Nate 1)							
Cubeerintien price							
EGM approval date							
(if applicable)		``					
	( / /	)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
· · · · · · · · · · · · · · · · · · ·							
Subscription price							
(if applicable)							
	( / /	)					
			Tarak			<b>N</b> 111	
			Total B.	<b>`</b>	ary shares)		-
					ce shares) ther class)		_
				U)	(1101 Class)		_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
2.107	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(//)					
	_					
	( / / )					
4. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina			_
				ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

1. Rights issue       At price:       State currency       Issue and allotment date: (d/mm/yyyy)         1. Rights issue       At price:       State currency       Issue and allotment date: (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)       N/A       N/A         2. Open offer       At price:       State currency       Issue and allotment ( / / ) (d/mm/yyyy)         2. Open offer       At price:       State currency       Issue and allotment ( / / ) (d/mm/yyyy)         2. Open offer       At price:       State currency       Issue and allotment ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)       N/A       N/A         3. Placing       At price:       State currency       Issue and allotment ( / / ) (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / ) (d/mm/yyyy)       EGM approval date: ( / / ) (d/mm/yyyy)       N/A       N/A		Type of Issue	In Issued Sha					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment issuable ( <i>Note 1</i> )       ( / / ) date : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable ( <i>Note 1</i> )       Issue and allotment ( / / )       ( / / ) date : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment ( dd/mm/yyyy)       ( / / ) EGM approval date: ( / / )       ( / / ) date : ( dd/mm/yyyy)							_		
1. Rights issue       At price : currency       date : (dd/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyy)				Stata		( / /	)		
Class of shares	1.	Rights issue	At price :				)		
2. Open offer       At price : State currency       Class of shares issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment (//)         GM approval date:       (//)         (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (//)       N/A         3. Placing       At price : State currency       Issue and allotment (//)       N/A         GM approval date:       (///)       Issue and allotment (///)       N/A         MA       N/A       N/A       N/A         Class       of shares issuable (Note 1)       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A         (Id/mm/yyyy)       EGM approval date: (///)       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)         GBM approval date:       (///)       Issue and allotment (///)         EGM approval date:       (///)       Issue and allotment (///)					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment ( / / )       ( / / )         3. Placing       At price :       State currency       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       N/A       N/A         4. Bonus issue       Class of shares currency       Issue and allotment ( / / )       ( / / )       Issue and allotment ( / / )         4. Bonus issue       Class of shares ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )									
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )									
Class of shares       N/A       N/A         3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Kear       Class of shares	2.	Open offer	At price :		Issue and allotment	( / /	)		
3. Placing       At price : State currency       Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         Bonus issue       EGM approval date:       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) ( / )								<u> </u>	<u> </u>
3. Placing       At price : currency       idde : (dd/mm/yyyy)         date : (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         Image: N/A intervention of the state interventintervente intervention of the state intervention of th							_		
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Class of shares	3.	Placing	At price :			( / /	)		
Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								<u> </u>	<u> </u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
N/AN/A					EGM approval date:	( / /	)		•
								<u>N/A</u>	<u> </u>

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(~~, ~ , ~ , ~ , ~ , ~ , ~ , ~ , ~ , ~ ,			N/A	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
10.	Other (Please specify) At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	N/A
			Total E. (Ordina share (Preference share (Other clas	s) <u>NIL</u> s) <u>NIL</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Yuen Wing Yan, Winnie\_\_\_\_\_

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.